

Special  
Plaque

Wasatch Co. Citizens  
Wish to honor any & all, who have  
served in any conflict; who have  
moved into Timpanogas Valley over  
many years.

You are as deserving as our local  
women & men.

We understand we may have missed  
you on these plaques



Utah Valley  
State College

Office of the President

SHIRLEY B GREEN  
375 E 2ND N  
HEBER CITY, UT 84032-1710

Dear Ms. Green,

As a Real Estate owner, you may have tax concerns about the present or future sale of your property, or other assets, such as securities or a closely held business. A complimentary luncheon and dinner forum is being sponsored by Utah Valley State College. This is an educational seminar on IRS-approved ways to get the most benefits & PAY ZERO TAXES on the sale of your property without resorting to a 1031 exchange. This informative hour and a half will help you gain additional insights on how to increase and preserve your estate.

**SPECIAL GUEST SPEAKERS**

**Patrick C. McBride, LUTCF**  
*President of Progressive Planning, Inc.*  
*A Registered Investment Advisory Firm*

**Alden Tueller, J.D.**  
*Partner, Bennett Tueller Johnson & Deere*  
*Author and Expert in Tax-Exempt Planning*

**Jim Thorup, RFC**  
*Financial Advisor, Progressive Planning, Inc.*  
*Specialist in Estate and Retirement Planning*

**DATE & TIME: April 9, 2002 at 12:00 Noon or 7:00 p.m.**

**LOCATION: The Homestead**  
**700 North Homestead Drive**  
**Midway, UT 84049**

Please RSVP for lunch or dinner to Maureen Johnson at Utah Valley State College, at 1-801-863-8125. **Reservations are limited and will be accommodated on a first-come, first-served basis.**

Respectfully yours,

Kerry D. Romesburg  
President  
Utah Valley State College